

**CITY OF ATLANTA
ANNUAL DISCLOSURE FILING**

relating to

**VARIOUS SERIES OF
CITY OF COLLEGE PARK (GEORGIA) REVENUE BONDS
ALL AS MORE PARTICULARLY IDENTIFIED
ON EXHIBIT A ATTACHED HERETO**

General

This annual disclosure filing for the fiscal year ended June 30, 2024 (this "Filing") is being filed by the City of Atlanta (the "City") relating to the above-referenced bonds, as more particularly identified in EXHIBIT A attached hereto (collectively, the "Affected Debt").

The City previously entered into a continuing disclosure undertaking in connection with the Affected Debt (the "Undertaking") and pursuant to the Undertaking, the City agreed to provide, among other things, certain annual financial information.

Annual Financial Information; Annual Comprehensive Financial Reports

Attached as EXHIBIT B to this Filing is certain information regarding the annual CFC Revenues received by the City and the amount of the annual installment payments made by the City to the City of College Park, Georgia pursuant to the Installment Purchase Agreement dated as of June 1, 2006. Capitalized terms used and not otherwise defined herein shall have the meanings set forth in the Official Statement dated June 8, 2006 relating to the Affected Debt.¹

The Annual Comprehensive Financial Report for the Fiscal Years ended June 30, 2024 and 2023 for the Department of Aviation, an enterprise fund of the City (the "Department of Aviation"), which includes the Department's audited financial statements for the fiscal years ended June 30, 2024 and 2023 (the "2024 Department of Aviation ACFR") will be filed on the Electronic Municipal Market Access website ("EMMA") when it is available. The City's Annual Comprehensive Financial Report for the Fiscal Years ended June 30, 2024 and 2023 (the "2024 City ACFR" and together with the 2024 Department of Aviation ACFR, the "2024 ACFRs"), which includes the City's audited financial statements for the fiscal years ended June 30, 2024 and 2023 is available on EMMA.² The 2024 Department of Aviation ACFR and the 2024 City ACFR are incorporated herein by reference thereto. This Filing, the 2024 Department of Aviation ACFR, and the 2024 City ACFR are collectively referred to herein as the "2024 Annual Filing."

Miscellaneous; Forward-Looking Statements

The 2024 Annual Filing is not, and nothing in it should be construed as, an offer, invitation, or recommendation in respect of the Affected Debt or any of the City's debt or securities, or an offer, invitation, or recommendation to sell, or a solicitation of an offer to buy the Affected Debt

¹ See <https://emma.msrb.org/MS248293-MS223601-MD435392.pdf>.

² See <https://emma.msrb.org/P11815618-P11391647-P11831814.pdf>.

or any of the City's debt or securities in any jurisdiction. The matters discussed in the 2024 Annual Filing and all other documents issued by the City are for informational purposes only, and holders of the Affected Debt and any of the City's debt or securities, potential investors and/or other interested parties should not rely on such information as their sole source of information about matters related to the Affected Debt or any of the City's debt or securities or in making an investment decision with respect to the Affected Debt or any of the City's existing debt or securities or any other debt or securities which may be offered by the City. Neither the 2024 Annual Filing nor anything in it shall form the basis of any contract or commitment. By the filing of the 2024 Annual Filing, the City makes no recommendations and is not giving any investment advice as to the Affected Debt or any of the City's debt or securities. In no event shall the City be liable for any use by any party of, for any decision made or action taken by any party in reliance upon, or for any inaccuracies or errors in, or omissions from, the information contained in the 2024 Annual Filing and such information may not be relied upon in evaluating the merits of holding, purchasing, or selling the Affected Debt or any of the City's debt or securities. The information contained in the 2024 Annual Filing, including any forecast financial information, if any, should not be considered as advice or a recommendation to holders and potential investors in relation to holding, purchasing, or selling any such securities. Before acting on any information contained in the 2024 Annual Filing holders and potential investors should consider the appropriateness of the information having regard to these matters, any relevant offering document and in particular, holders and potential purchasers should seek independent financial and/or legal advice.

Certain of the information in the 2024 Annual Filing has been compiled from sources believed to be reliable, certain of which has not been independently verified. No representation or warranty, express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the information, or any opinions or conclusions in the 2024 Annual Filing.

The 2024 Annual Filing may contain "forward-looking" statements that involve risks, uncertainties, and assumptions. If the risks or uncertainties ever materialize or the assumptions prove incorrect, the results may differ materially from those expressed or implied by such forward-looking statements. Accordingly, the City cautions holders and potential purchasers not to place undue reliance on these statements. All statements other than the statements of historical fact could be deemed forward-looking and should not be considered a comprehensive representation of the City's expected operational or financial performance. All opinions, estimates, projections, forecasts, and valuations are preliminary, indicative and are subject to change without notice.

The information in this Filing, the 2024 Department of Aviation ACFR, and the 2024 City ACFR is current as of the dates set forth in this Filing and therein, respectively, and there may be events that have occurred or will occur subsequent to such dates that would have a material adverse effect on the operational or financial information that is presented in this Filing, the 2024 Department of Aviation ACFR, and in the 2024 City ACFR. The City has not undertaken any obligation to update any information in the 2024 Annual Filing.

This Filing is dated December 27, 2024.

EXHIBIT A

LIST OF AFFECTED DEBT

\$211,880,000
CITY OF COLLEGE PARK (GEORGIA)
TAXABLE REVENUE BONDS
(HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT
CONSOLIDATED RENTAL CAR FACILITY PROJECT),
SERIES 2006A

Initial
CUSIP Number[†]
194315 AM9

\$21,980,000
CITY OF COLLEGE PARK (GEORGIA)
REVENUE BONDS
(HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT
AUTOMATED PEOPLE MOVER SYSTEM MAINTENANCE FACILITY PROJECT),
SERIES 2006B

Initial
CUSIP Numbers[†]
194315 BD8
194315 BE6

[†] Initial CUSIP® numbers were assigned to the Affected Debt by an organization not affiliated with the City and are included for the convenience of the owners of the Affected Debt only at the time of the initial issuance of the Affected Debt. Neither the City or its agents or counsel is responsible for the selection, use or accuracy of the CUSIP® numbers nor is any representation made as to their correctness with respect to the Affected Debt as included herein or at any time in the future. The CUSIP® number for a specific maturity is subject to being changed after the initial issuance of the Affected Debt as a result of various subsequent actions including, but not limited to, a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Affected Debt.

EXHIBIT B

**CERTAIN INFORMATION REGARDING THE
ANNUAL CFC REVENUES RECEIVED BY THE CITY
AND THE AMOUNT OF THE ANNUAL INSTALLMENT PAYMENTS MADE BY THE
CITY TO THE CITY OF COLLEGE PARK, GEORGIA PURSUANT TO THE
INSTALLMENT PURCHASE AGREEMENT DATED AS OF JUNE 1, 2006**

TABLE 13

Annual CFC Revenues Received by the City of Atlanta and the Amount of the Annual Installment Payments with respect to the \$211,880,000 City of College Park (Georgia) Taxable Revenue Bonds (Hartsfield–Jackson Atlanta International Airport Consolidated Rental Car Facility Project), Series 2006A and \$21,980,000 City of College Park (Georgia) Revenue Bonds (Hartsfield–Jackson Atlanta International Airport Automated People Mover System Maintenance Facility Project), Series 2006B

Fiscal Year	CFC Revenues Received by Atlanta	Amount of the Annual Installment Payments
2015	\$35,186,000	\$17,831,000
2016	38,679,000	17,824,000
2017	40,384,000	18,005,000
2018	39,989,000	17,982,000
2019	41,034,000	17,963,000
2020	33,830,000	17,940,000
2021	21,007,000	17,913,000
2022	30,387,000	17,724,000
2023	35,349,000	17,707,000
2024	37,867,000	17,689,000

Source: City of Atlanta, Department of Aviation.