

VOLUNTARY NOTICE OF POTENTIAL BOND ISSUANCE

July 9, 2025

CITY OF ATLANTA AIRPORT CUSTOMER FACILITY CHARGE REVENUE BONDS, SERIES 2025A (TAXABLE) AND SERIES 2025B (NON-AMT)

The City of Atlanta (the "**City**") is proposing to issue one or more series of Airport Customer Facility Charge Revenue Bonds (the "**Series 2025 CFC Bonds**") totaling approximately \$245* million in aggregate principal amount. The Series 2025 CFC Bonds are expected to be issued as a combination of taxable (~\$165* million) and tax-exempt non-AMT (~\$80* million) bonds. The Series 2025 CFC Bonds are expected to price on August 5, 2025* through a syndicate led by RBC Capital Markets, LLC and Samuel A. Ramirez & Co., Inc.

If and when issued, the Series 2025 CFC Bonds will be issued under and pursuant to the Restated and Amended Master Bond Ordinance adopted by the City Council of the City (the "**City Council**") on March 20, 2000, as previously amended and supplemented (the "**Master Bond Ordinance**"), particularly as amended and supplemented by that certain (a) Eleventh Supplemental Bond Ordinance adopted by the City Council on April 17, 2006 and approved by the Mayor of the City (the "**Mayor**") on April 24, 2006 (the "Eleventh Supplemental Bond Ordinance") and (b) Thirty-Eighth Supplemental Bond Ordinance adopted by the City Council on June 16, 2025 and approved by the Mayor on June 17, 2025, as supplemented by a Supplemental Pricing Ordinance expected to be adopted by the City Council on **August 6, 2025** and approved by the Mayor on **August 6, 2025** (together, the "Thirty-Eighth Supplemental Bond Ordinance"). The Master Bond Ordinance, the Eleventh Supplemental Bond Ordinance, and the Thirty-Eighth Supplemental Bond Ordinance are hereinafter referred to as the "**Bond Ordinance**." Unless otherwise defined herein, capitalized terms used in this Voluntary Notice of Potential Bond Issuance (this "**Voluntary Notice**") shall have the meanings set forth in the Bond Ordinance.

If and when issued, the proceeds of the Series 2025 CFC Bonds, together with any additional funds made available by the City, will be used for the purpose of providing funds to, among other things: (a) refund and redeem all of the Outstanding Senior Lien Released CFC Bonds; (b) finance or refinance the costs of the planning, engineering, design, acquisition, equipping, and construction of all or a portion of the 2025 Project, which is more fully described in the Thirty-Eight Supplemental Bond Ordinance (including capitalized interest during construction, if any); (c) fund deposits to the applicable subaccounts of the Debt Service Reserve Account to meet the Debt Service Reserve Requirement related to the Series 2025 CFC Bonds; (d) fund deposits to the CFC Coverage Fund in an amount sufficient to meet the CFC Coverage Fund Requirement; and (e) pay certain costs of issuance with respect to the Series 2025 CFC Bonds.

* Preliminary, subject to change.

The Series 2025 CFC Bonds will be special limited obligations of the City and are Released CFC Bonds under the Bond Ordinance. The Series 2025 CFC Bonds will be payable from and secured by a pledge of and Senior Lien on CFC Revenues on parity with any then Outstanding Released CFC Bonds and any other Additional Bonds issued on parity with such Outstanding Senior Lien Released CFC Bonds under the Bond Ordinance.

The City reserves the right to: (a) change the timing, size and structure of the potential transaction; and (b) not issue any or certain of the Series 2025 CFC Bonds, both of which will be based upon, among other things, market conditions existing at such time.

The City anticipates distributing a preliminary official statement prior to the offering of the Series 2025 CFC Bonds. Potential investors should read the entire preliminary official statement, if and when distributed, to obtain information essential to the making of an informed investment decision and no investment decision should be made in reliance upon the information contained in this Voluntary Notice.

The publication of this Voluntary Notice does not constitute an offer to sell or the solicitation of an offer to buy any Series 2025 CFC Bonds, nor will there be any sale of the Series 2025 CFC Bonds by any person in any jurisdiction in which it is unlawful for such person to make an offer, solicitation, or sale. Any such offer or solicitation will only be made pursuant to a preliminary official statement and final official statement that prospective investors should review in its entirety before making any investment decision.

*The information in this Voluntary Notice has been compiled from sources believed to be reliable, certain of which has not been independently verified. No representation or warranty, express or implied, is provided in relation to the fairness, accuracy, correctness, completeness or reliability of the information, opinions or conclusions expressed herein. Furthermore, the publication of this Voluntary Notice does not constitute or imply any representation: (a) that the information in this Voluntary Notice is material to investors, (b) regarding any other financial, operating or other information about the City, the City's Department of Aviation (the "**Department**"), the Airport, or the City's outstanding debt or (c) that no other circumstances or events have occurred or that no other information exists concerning the City, the Department, the Airport, the Series 2025 CFC Bonds, the proposed structure of the financing, or the City's outstanding debt which may have a bearing on the operating and financial condition of the City and the Department, the security for the Series 2025 CFC Bonds, the City's outstanding debt, or an investor's decision to buy, sell or hold the Series 2025 CFC Bonds or any other outstanding debt of the City.*

By making this Voluntary Notice, the City does not undertake to make any additional filings not otherwise required by its undertakings in connection with Rule 15c2-12 promulgated by the U.S. Securities and Exchange Commission. The City disclaims any obligation to update this filing.

The information in this Voluntary Notice is current as of the date hereof, and there may be events that occur subsequent to such date that could have a material adverse effect on the information that is presented herein. The City has not undertaken any obligation to update any

information in this Voluntary Notice. Any information provided herein is not warranted as to completeness or accuracy and is subject to change without notice.